



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2023 UNLESS NOTED

Financials

Total Assets: \$70,165,416
 Total Net Income: \$5,896,945
 YTD Return on Investments: 10.53%
 2022 Return on Investments: -16.78%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2023 Spending Policy: 4.5%
- Program Service Expenses: 79.94%

Asset Manager: Wilmington Trust

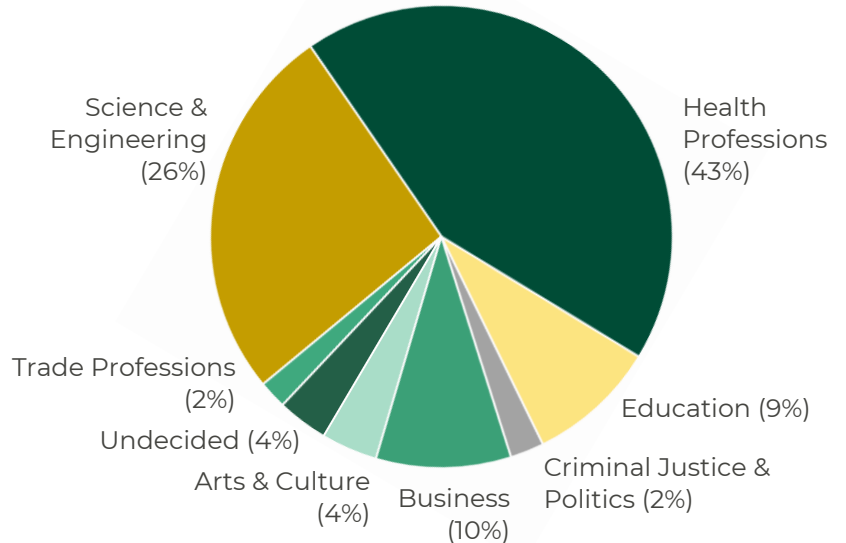
We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is relate to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Total Gifts Received: 942
 Total Gifts: \$2,279,413
 Total Funds: 349
 New Funds in 2023: 9

Scholarship Recipients MAJORS BY CATEGORY



Programs

Total Scholarships Awarded: 316 totaling \$449,478

Total Grants Awarded: 350 totaling \$1,377,827

Completed Grant Rounds: Youth in Philanthropy, Selinsgrove, Berwick, Danville, Women's Giving Circle, and Bloomsburg



New Funds Established in July/August:

- Berwick Arts Association Agency Endowed Fund (*Berwick* (*agency*))
- Danville Area School District Mental Health Fund (*Danville* (*community impact*))

Upcoming Events

Women's Giving Circle: Lucky Last One
October 5th, 6:30pm, Pine Barn Inn

Sunbury: Annual Breakfast
October 18th, 8:30am, Susquehanna Valley
Country Club

Foundation: Holiday Party
December 1st, 6pm, The Venue at Liberty Valley

Visit csgiving.org/events for more event details, updates, and online registration.

Staff Update

Join us in welcoming **Alyssa Meyers-Sanonu**, the Foundation's new Director of Philanthropy! For a bio on Alyssa and the rest of our staff, visit csgiving.org.



2023 Board

Dr. John Kurelja
board chair

Mr. Harry Mathias
board vice-chair

Mrs. Marissa Marshall Golla
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson
Hon. Richard Cashman
Mr. Jeff Cerminaro
Sen. Lynda Schlegal Culver
Mrs. Julie Eriksson
Mr. Michael Goresh
Mr. John Grabusky
Mr. Jeff Hollenbach
Mrs. Nancy Marr
Mr. Ryan McNally
Mrs. Angela Motto
Mrs. Wendy Tripoli

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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