



Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-APR 2023 UNLESS NOTED

Financials

Total Assets: \$67,724,218
 Total Net Income: \$3,309,719
 YTD Return on Investments: 6.55%
 2022 Return on Investments: -16.78%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2023 Spending Policy: 4.5%
- Program Service Expenses: 80%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Total Gifts Received: 389
 Total Gifts: \$359,902
 Total Funds: 344
 New Funds: 4

Youth in Philanthropy



\$63,500

grant awards

41

supported orgs

13

participating schools

High school students celebrated the 2022-2023 program during a closing ceremony held April 18th. This year, students learned the meaning of philanthropy, the importance of the local nonprofit world and work, the role of community foundations, and all that goes into the grantmaking process—while being empowered to make a positive impact in their communities now and in the future.

Programs

Total Grants Awarded: 178 • Total Grants: \$505,593
 Completed Grant Rounds: Youth in Philanthropy, Selinsgrove

New Funds Established in Mar/Apr:

- Joan M. Miller/Dancing Hen Farm Scholarship Fund
- William P. Flaim Scholarship Fund

Upcoming Events

Berwick: Annual Breakfast
May 31st, 8:30am, Rolling Pines

Danville: Annual Breakfast
June 28th, 8:30am, Pine Barn Inn

Women's Giving Circle: Annual Meeting
July 25th, 12pm, The Links at Hemlock Creek

Visit csgiving.org/events for more event details, updates, and online registration.



2023 Board

Dr. John Kurelja
board chair

Mr. Harry Mathias
board vice-chair

Mrs. Marissa Marshall Golla
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. John Grabusky

Mr. Jeff Hollenbach

Mr. Greg Martz

Mrs. Nancy Marr

Mr. Ryan McNally

Mrs. Angela Motto

Mrs. Wendy Tripoli

National Accreditation

The Foundation has once again met the rigorous National Standards for U.S. Community Foundations, which confirms operational excellence in six key areas and certifies that foundations meet and exceed federal and state law requirements in practice and by policy. We are proud of this accreditation as we continue to meet the 26 national standards and industry best practices, while maintaining a commitment to our organizational values and stewardship plan.



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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