



**Community Giving**  
FOUNDATION™

## Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-DEC 2022 UNLESS NOTED

## Financials

Total Assets: \$64,707,139  
 Total Net Income: (\$19,669,946)  
 YTD Return on Investments: -16.78%  
 2021 Return on Investments: 14.0%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

The totals above were calculated 12/31/2022, and final year-end totals may be adjusted for trust assets, late vendor invoices, etc. The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](http://csgiving.org/dashboard).

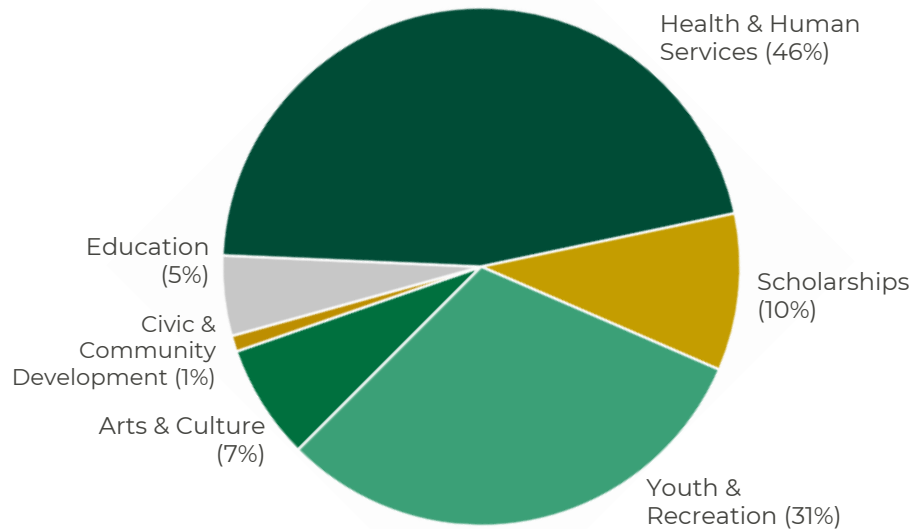
## Programs

Total Grants Awarded: 599  
 Total Grants: \$3,096,226

**Completed Grant Rounds:**  
 Berwick, Selinsgrove, Women's Giving Circle, Youth in Philanthropy, Danville, Bloomsburg, Sunbury, Healthy Workplace

Total Scholarships Awarded: 287  
 Total Scholarships: \$415,000

## 2022 Grants By Program Area



## Development



Total Gifts Received: 2,459  
 Total Gifts: \$2,023,062  
 Total Funds: 340  
 2022 New Funds: 18

### New Funds Established in Nov/Dec:

- Gardner Family Designated Fund (*testamentary*)
- Gardner Family Scholarship Fund (*testamentary*)
- Jarod's Journey Designated Fund (*Bloomsburg*)
- William Crider Mental Health Fund (*donor advised*) (*Danville*)

# Upcoming Events

*Save the Date!*  
**Community Giving Foundation**  
Annual Meeting (virtual)  
Tues, March 14, 2023 at 8am

More information and registration will be shared soon at [csgiving.org/events](https://csgiving.org/events).



# 2023 Board

Dr. John Kurelja  
*board chair*  
Mr. Harry Mathias  
*board vice-chair*  
Mrs. Marissa Marshall Golla  
*board secretary*  
Mr. John Thompson  
*board treasurer*  
Dr. Robert Albertson  
Hon. Richard Cashman  
Rep. Lynda Schlegal Culver  
Mrs. Julie Eriksson  
Mr. Michael Goresh  
Mr. John Grabusky  
Mr. Jeff Hollenbach  
Mr. Greg Martz  
Mrs. Nancy Marr  
Mrs. Ryan McNally  
Mrs. Angela Motto  
Mrs. Wendy Tripoli

# Stories of Community Giving

Our commitment to tell moving and impactful stories of community giving from across our region continues into the new year. Many of these stories are shared at [csgiving.org](https://csgiving.org). Here's a few of the things you'll see!

- **Meet our new boards:** We recently shared bios about each of the new board members from our regional and affiliate foundations.
- **Read stories of family legacy and hearts for local philanthropy:** Find the stories behind some of our latest new funds and the donors that make our grantmaking possible.
- **See an overview of our year:** The Foundation's **2022 Annual Report** will be shared on our website in February, highlighting some of our favorite giving stories and a year-in-review of 2022.

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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