



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-AUG 2022 UNLESS NOTED

Financials

Total Assets: \$65,861,706
 Total Net Income: (\$18,559,049)
 YTD Return on Investments: -15.97%
 2021 Return on Investments: 14.0%

- Investment Management Fees: 0.39%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 83.37%

Asset Manager: Wilmington Trust

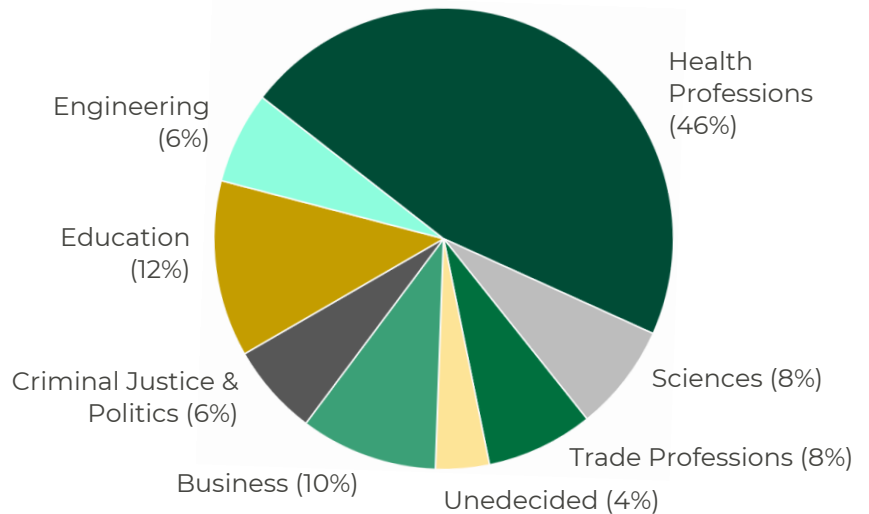
We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is relate to that specific reporting period. Learn more at csgiving.org/dashboard.

Development

Total Gifts Received: 1,045
 Total Gifts: \$1,265,089
 Total Funds: 335
 New Funds in 2022: 13

Scholarship Recipients MAJORS BY CATEGORY



Programs

Total Scholarships Awarded: 286 totaling \$414,000

Total Grants Awarded: 368 totaling \$2,183,432

Completed Grant Rounds: Youth in Philanthropy, Selinsgrove, Berwick, Danville, Women's Giving Circle, Bloomsburg



New Funds Established in July/August:

- Berwick Rotary Service Above Self Fund (*Berwick*) (*donor advised*)
- Fasold Family Donor Advised Fund (*Sunbury*) (*donor advised*)
- Operation Morrison Fund (*designated*)
- Six County Fireman's Association Mark Coons Memorial Scholarship Fund (*scholarship*)
- William J. and Ann M. Roll Foundation (*Sunbury*) (*designated*)

Upcoming Events

Women's Giving Circle: Lucky Last One
Oct 6th, 6:30pm, West Side Ballroom

Sunbury: Annual Luncheon
Oct 13th, 12pm, Front Street Station

Foundation: Holiday Party
Dec 2nd, 6pm, Pine Barn Inn

Danville: Holiday Happenings
Dec 10th, 6pm, Pine Barn Inn

Visit csgiving.org/events for more event details, updates, and online registration.



2022 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Wendy Tripoli

Philanthropy Resources



We are here to help you tell your giving story. Through the many resources compiled in our **Giving Workbook**, discovering your passions and philanthropic goals has never been easier. Learn more at csgiving.org or contact us to get started.

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Women's Giving Circle
- Youth in Philanthropy



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