



Community Giving
FOUNDATION™

Community Giving Foundation

Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-JUN 2022 UNLESS NOTED

Financials

Total Assets: \$69,796,433
 Total Net Income: (\$14,812,348)
 YTD Return on Investments: -17.8%
 2021 Return on Investments: 14.0%

- Investment Management Fees: 0.40%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.

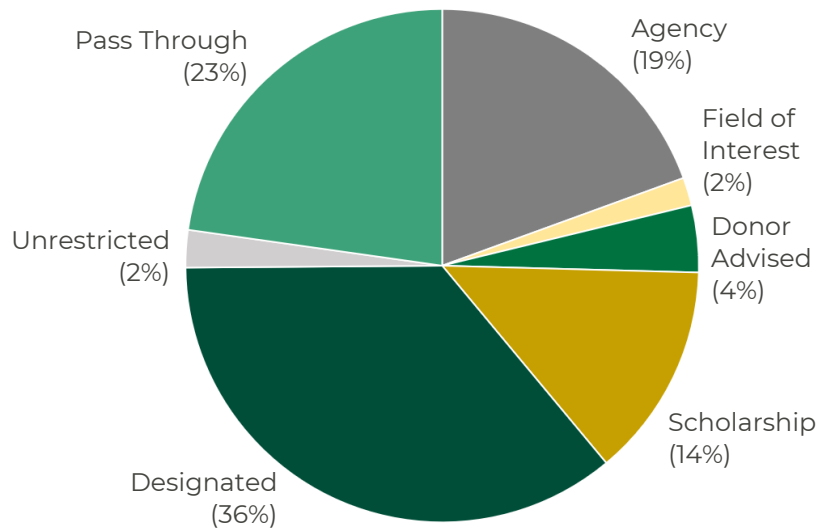
The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is relate to that specific reporting period. Learn more at csgiving.org/dashboard.

Programs

Total Grants Awarded: 305
 Total Grants: \$1,735,481

Completed Grant Rounds:
 Youth in Philanthropy, Selinsgrove,
 Berwick, Danville

Gifts by Fund Type

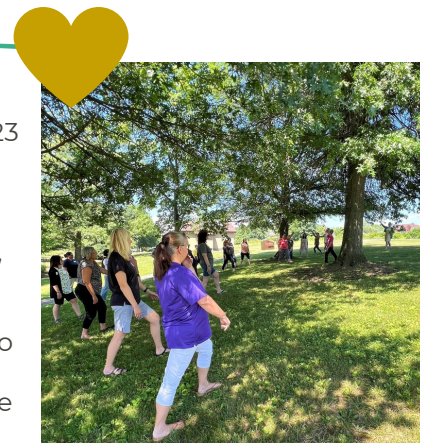


Development

Total Gifts Received: 798 • Total Gifts: \$889,637
 Total Funds: 329 • New Funds in 2022: 7

Nonprofit Leadership Series:

The program kicked off the 2022-2023 year on June 24th, holding its first regional workshop titled "All About You". Over 35 nonprofit employees learned about the value of nutrition, office health, and mindfulness exercises. It was a special day for Foundation and United Way staffs to come together with nonprofit leaders and focus on the importance of health and well-being.



Upcoming Events

Bloomsburg: Annual Breakfast
Sep 7th, 8:30am, Monty's at BU

Women's Giving Circle: Lucky Last One
Oct 6th, 6:30pm, West Side Ballroom

Sunbury: Annual Luncheon
Oct 13th, 12pm, Front Street Station

Visit csgiving.org/events for more event details, updates, and online registration.



2022 Board

Mrs. Nancy Marr
board chair

Dr. John Kurelja
board vice-chair

Mr. Jeff Cerminaro
board secretary

Mr. John Thompson
board treasurer

Dr. Robert Albertson

Hon. Richard Cashman

Rep. Lynda Schlegal Culver

Mrs. Julie Eriksson

Mr. Michael Goresh

Mr. Jeff Hollenbach

Mr. Thomas Kapelewski

Mrs. Marissa Marshall Golla

Mr. Greg Martz

Mr. Harry Mathias

Mrs. Angela Motto

Mrs. Wendy Tripoli

Staff Update



The Foundation was pleased to recently announce **Eric Pangelinan** as the Foundation's new Program Officer. Eric previously served as Operations Assistant.

Join us in welcoming **Shelli Sarge**, the Foundation's new Operations Assistant! For a bio on Shelli and more information on these staffing transitions, visit csgiving.org.



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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