



**Community Giving**  
FOUNDATION™

Community Giving Foundation

# Dashboard

Enhancing the Quality of Life in the Central Susquehanna Valley—Achieving Donors' Intentions

DATA REPRESENTS JAN-FEB 2022 UNLESS NOTED

## Financials

Total Assets: \$78,861,802  
 Total Net Income: (\$5,460,865)  
 YTD Return on Investments: -7.14%  
 2021 Return on Investments: 13.87%

- Investment Management Fees: 0.41%
- Administration Fee for Endowed Funds: 1.5%
- 2022 Spending Policy: 4.5%
- Program Service Expenses: 81.4%

Asset Manager: Wilmington Trust

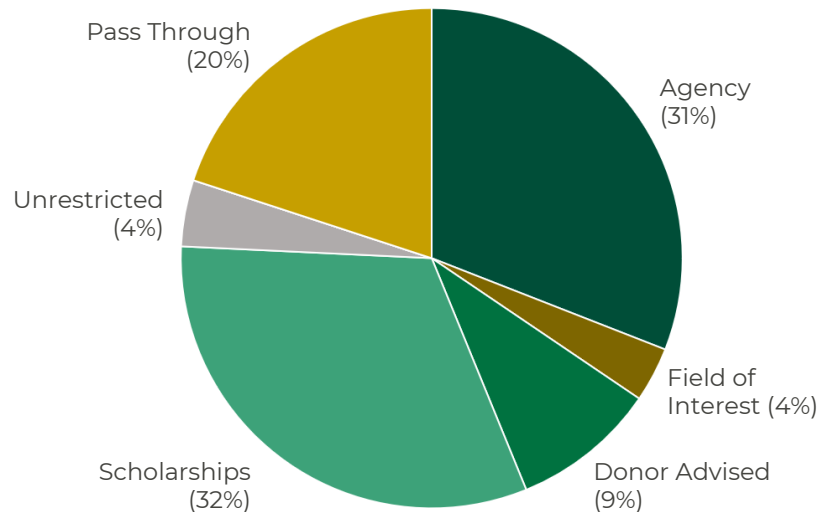
*We invest to protect your charitable giving. With an experienced investment team and asset manager and a wide variety of investment types, we operate on a 16-quarter rolling average to protect your giving in the good and bad times.*

*The financial information on the dashboard may change if any revenue or expense activity is received after the date the information was prepared but is related to that specific reporting period. Learn more at [csgiving.org/dashboard](http://csgiving.org/dashboard).*

## Programs

Total Grants Awarded: 30  
 Total Grants: \$267,420

## Gifts by Fund Type



## Development

### New Funds Established in Jan/Feb:

- Animal Resource Center Agency Endowment Fund

Total Gifts Received: 208  
 Total Gifts: \$346,394  
 Total Funds: 323  
 New Funds: 1

### Youth in Philanthropy:

In February, groups representing 10 school districts participated in regional meetings held in Berwick and Selinsgrove. Students designed their grant round processes including needs assessment, application, and review. They are currently accepting applications online.

# Upcoming Events

**Youth in Philanthropy: Year-End Celebration**  
April 20th, 8:30am, Danville High School

**Selinsgrove: Annual Luncheon**  
May 3rd, 12pm, Isabella Ristorante

**Berwick: Annual Luncheon**  
May 24th, 12pm, Berwick Golf Club

Visit [csgiving.org/events](https://csgiving.org/events) for more event details, updates, and online registration.

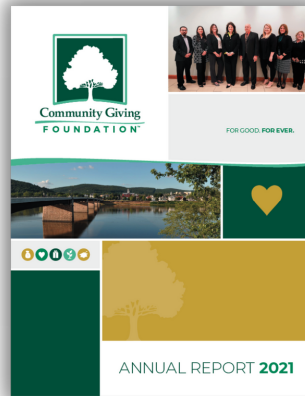
# Annual Report

Through all the donations made, grants and scholarships awarded, resources created, and events held in 2021, we saw the meaningful impact of local community giving stories. Read some of these stories and highlighted resources in our new Annual Report! For a digital version, including a complete list of donors, grants, and scholarships from 2021, visit [csgiving.org/annualreport](https://csgiving.org/annualreport).



# 2022 Board

- Mrs. Nancy Marr  
*board chair*
- Dr. John Kurelja  
*board vice-chair*
- Mr. Jeff Cerminaro  
*board secretary*
- Mr. John Thompson  
*board treasurer*
- Dr. Robert Albertson
- Hon. Richard Cashman
- Rep. Lynda Schlegal Culver
- Mrs. Julie Eriksson
- Mr. Michael Goresh
- Mr. Jeff Hollenbach
- Mr. Thomas Kapelewski
- Mrs. Marissa Marshall Golla
- Mr. Greg Martz
- Mr. Harry Mathias
- Mrs. Angela Motto
- Mrs. Wendy Tripoli



The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region.

# Affiliates & Programs

- Community Giving Foundation: Berwick
- Community Giving Foundation: Bloomsburg
- Community Giving Foundation: Danville
- Community Giving Foundation: Selinsgrove
- Community Giving Foundation: Sunbury
- Nonprofit Leadership Series
- Volunteers in Philanthropy
- Women's Giving Circle
- Youth in Philanthropy



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