



FOR GOOD. FOR EVER.

















ANNUAL REPORT 2021

ENHANCING THE QUALITY OF LIFE IN THE CENTRAL SUSQUEHANNA VALLEY

Achieving Donors' Intentions

The Community Giving Foundation is a 501(c)(3) organization that develops, manages, and distributes funds for charitable purposes in communities across the Central Susquehanna region. We offer the opportunity for donors to tell their giving story and make a local legacy in the community through a personalized approach, focusing on the organizations and values they are passionate about. With over 20 years of work across our 5 ½ county service area, the Foundation continues to change lives right here in our region through the giving spirit and collective work of all our community partners.



2	3	4	8
Year In Review	Financial Statements	Community Giving Stories	Community Giving Foundation
12	14	16	19
Berwick	Bloomsburg	Danville	Community Partnerships
20	22	24	25
Selinsgrove	Sunbury	Legacy Society	Giving Workbook
	26	28	

Closing Message

Community Giving

Stories

Greetings Friends_

For the past several years, telling community giving stories has been an integral part of our work. Although 2021 has gone by quickly, it is remarkable to see all that was accomplished at the Community Giving Foundation and the far-reaching impact of the grants and scholarships made possible by our trusted donors. I am sure you will agree that the end-ofyear storybook illustrated our commitment to local philanthropy through personalized service. Each page highlighted a unique story sharing the impact of generous donors while emphasizing our geographic footprint. Our year in review revealed a real sense of community—a common theme in 2021.

The impact of our Community Giving Foundation brand across the region can now be realized through new feelings of "connectedness". Our 5 ½ county service area is a vast territory beginning in Shickshinny and extending down the Susquehanna River into Middleburg, with many towns in between. Because of your trusted support and outstanding generosity through the re-branding process, our work in communities across the region remains a unified presence. Thank you for your positive messages and community giving stories!

This past year brought many valuable philanthropic resources to the fingertips of our fundholders and community partners.

- We launched a Dashboard resource shared six times a year, providing a snapshot of our Foundation's financial position and other updates from our office.
- Maintaining our mission to tell community giving stories, we created a new Giving Workbook to walk every person through the process of philanthropy, regardless of age or experience. This document has been placed in the hands of hundreds of community members, encouraging individuals, families, and businesses to write their own community giving stories.

- The Advisor Portal was introduced as a new way for Foundation Fund Advisors to interact with their funds and receive resources from our office via a secure, password-protected website.
- Even in this critical time, we continue to see positive returns as we work closely with our investment manager, Wilmington Trust.
- Our Foundation team grew to a mighty staff of eight. We continue to offer the community personalized services and expertise as we steward relationships with current and prospective stakeholders in many ways.

The future is bright for so many reasons at the Community Giving Foundation! Through resources old and new, coupled with our commitment to personal relationships, we continue to tell moving and impactful stories of community giving from across our region. In partnership with our Board of Directors, we look forward to continuing our story in 2022—

FOR GOOD. **FOR EVER. V**

M. Holly Morrison, D.Ed. President and CEO, Community Giving Foundation



President/CEO









COMMUNITY GIVING FOUNDATION STATEMENTS OF FINANCIAL POSITION

DECEMBER 31, 2020 AND 2019

Assets	2020	2019
Current Assets:		
Cash and cash equivalents	\$ 1,172,816	\$ 806,739
Pledges receivable	108,141	78,950
Accrued interest receivable	48,244	57,400
Prepaid expense	530	30
Total current assets	1,329,731	943,119
Noncurrent Assets:		<u> </u>
Land, Buildings and Equipment:		
Land	95,324	95,324
Land improvements	224,502	224,502
Building and building improvements	1,417,493	1,417,493
Furniture and fixtures	67,211	67,211
Equipment	9,413	31,424
Less: Accumulated depreciation	(596,936)	(580,201)
Land, buildings and equipment, net	1,217,007	1,255,753
Investments	66,567,680	58,273,331
	5,955,000	5,955,000
Beneficial interest in charitable remainder trust	11,912	11,119
Beneficial interest in remainder trusts held by others	473,265	-
Beneficial interest in perpetual trusts held by others	914,720	342,649
Total noncurrent assets	75,139,584	65,837,852
Total Assets	\$ 76,469,315	\$ 66,780,971
Liabilities and Net Assets	2020	2019
Liabilities:		-
Current Liabilities:		
Accounts payable	\$ 13,574	\$ 60,813
Accrued expenses	7 15,514	25
Grants payable	361,919	512,652
Total current liabilities	375,493	573,490
Noncurrent Liabilities:	313,133	
Grants payable, net of current portion	170,592	15,600
Funds held as agency endowments	6,095,964	12,137,064
Total noncurrent liabilities	6,266,556	
Total Liabilities	6,642,049	12,152,664
Net Assets:	0,012,013	
Without donor restrictions	68,427,369	53,701,049
With donor restrictions	1,399,897	353,768
Total Net Assets	69,827,266	54,054,817
Total Liabilities and Net Assets	\$ 76,469,315	\$ 66,780,971
		: ====================================

In 2021, the Foundation created a new "snapshot" resource for stakeholders, shared every other month via email and online. The Dashboard provides a quick look into financials, development, programs, and other exciting news from the Foundation office. View data summaries, graphs, year-to-date totals, and more in each report. An ongoing archive of Dashboards is available at csgiving. org/dashboard.

*The Community Giving Foundation investments are overseen by Wilmington Trust, part of the M&T Bank corporate family.



Excellence. Accountability. Impact.™

Confirmed in Compliance with National Standards for U.S. Community **Foundations**

COMMUNITY GIVING STORIES

The Columbia Child Development Program aims to include exploratory studies for their preschool and pre-k classes to develop skills that prepare the students for kindergarten. Through a recent Foundation grant, the classes participated in a "gardening study" that incorporated hands-on learning about digging, planting, watering, and weeding. The children learned what the seeds need to grow, where they grow best, and how they progress into the vegetables they eat. In addition to the learning opportunities, the garden helped reinforce healthy eating practices.

"We are so grateful to the donors who make these grants possible for our program. The excitement displayed by the children who participated will hopefully inspire them to value the importance of gardening and healthy eating. Thank you to our community partners."

Cassie Weaver, Administrator





As a former Foundation board member, Ken Hart knew the impact he could have by partnering with the Foundation to meet his charitable goals. Ken and his wife created a donor advised fund to support programs and organizations near to their hearts in the greater Berwick area. As they continue to give to the fund each year, the more it grows!

In 2021, the **Hart Family Fund** provided a grant in the family name to the Northwest Area High School to repair microscopes used in their science department.

Located in Middleburg, By Grace Transitional Home for Women is more than a shelter. In addition to housing for homeless women and children, they provide opportunities for residents to attain their diplomas, secure jobs, pay off fines, and learn to budget finances so they can live independently. With the help of grants from organizations like the Foundation, By Grace is able to maintain a home-like atmosphere for their residents.

"The washer and dryer that we purchased through a grant allows our residents to have clean clothes for work and school, giving them a sense of pride in the person they are becoming. Without the support of the Foundation, we would not be able to provide these women with the tools that they need to succeed at living an independent life. Thank you!"

Susan Groce, Outreach Coordinator

Ken and Gerry Hart, Fundholders

Long-time residents of Danville, Timothy and Kristen Karr have built a giving spirit into their company and day-to-day life. As they considered the comforts and blessings the area has provided them, the Karrs felt this year was the time to support their community through a donor advised fund at the Foundation. By creating the **Timothy and Kristen Karr Fund**, the couple can recommend grants in their family name each year to support organizations and projects they are passionate about.

Supporting local Veterans is a cause close the Karrs after Tim's five years of service with the US 11th Armored Calvary Regiment. Their 2021 grant supported the Montour County Veterans Affairs' emergency assistance fund, offering local veterans help with rent, utilities, car payments, medical bills, and more.



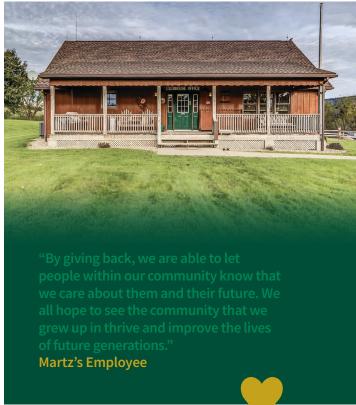
Hunger is something we cannot escape—it is the cornerstone to all wellbeing and affects relationships, personal growth, and contributions to society as a whole. **Child Hunger Outreach Partners** has seen this need in the Berwick Area School District.

Through funding from the Community Giving Foundation: Berwick, they have provided nearly 800 students with daily access to inschool pantries and 15,000 weekend bags of food this school year.

"I never would have dreamed that what I started in 2019 would have grown to this magnitude so quickly. We are now serving nearly 30,000 students weekly and anticipate that number to reach 100,000 by the end of 2022. Our organization is funded completely by the generosity of our communities. From the bottom of my heart, and the bottoms of the bellies of so many children, thank you. You have truly changed thousands of lives in your backyard." Dani Ruhf, Founder/Executive Director



Pictured above from left to right, Timothy Karr and Kristen Karr. In back from left to right, Jo Pennypacker (Montour County Veterans Affairs Office Director), Christine Orlando (Foundation Senior Program Officer), and Kara G. Seesholtz (Foundation Chief Advancement Officer).



Martz's businesses and employees have come together for many years to support charitable efforts through collective giving. After raising money to support a coworker battling cancer, employees worked together to grow the fund and support different causes and needs related to the health care field in the Sunbury community. Realizing there was an opportunity to meet even greater needs, the decision was made to establish the Martz's Game Farm Fund with the Community Giving Foundation: Sunbury. This unrestricted fund will promote local community giving in perpetuity.

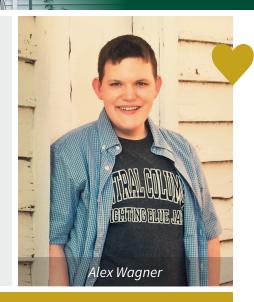


The Good Samaritan Mission (GSM) is the only faith-based, nonprofit mission serving adults and children in Montour County and surrounding areas. As needs vary and change in the community, GSM remains committed to offering services for individuals free of charge. With a variety of programs—including clothing and crisis missions, youth bedding program, and Many Hands Helping Others in partnership with the Danville Area School District—GSM's impact in the community is evident. In October, the nonprofit opened its new location in Danville. All GSM programs will now be housed under one roof, and the expanded space will allow for future growth.

"On behalf of myself, the Good Samaritan Mission's Board of Directors, and clients served this year, I express my sincere gratitude to the donors who made grant funding possible. We are deeply appreciative of your support."

Carin Wharton,

Executive Director



Community foundations offer great value to the community by ensuring charitable gifts are used effectively. Through partnerships with local nonprofits and community groups, the Foundation has the expertise to understand local needs, determine gaps in current funding, and respond to changing conditions. Unrestricted funds allow the Foundation to work with local people to identify the most pressing needs and direct grants accordingly. Growing unrestricted funding also ensures that future, unknown needs continue to be met in the community.

Community Giving Foundation: Bloomsburg has been providing charitable support to area nonprofits since its creation in 1998. Through the **Bloomsburg Unrestricted Fund**, over \$250,000 has been granted to over 100 organizations, improving the quality of life for thousands in the Bloomsburg area.

"The Children's Museum has been fortunate to receive awards from the Bloomsburg Unrestricted Fund. The improvements made through these grants were critical to our ability to continue meeting our mission. Unrestricted funds are the fuel for innovation and provide opportunities for growth, unlocking the potential of nonprofit organizations to serve the community, both now and in the future."

Ginny Weibel, Director, The Children's Museum

Known for his kindness and ever-present smile, Alex Wagner loved football and helping people. He was a graduate of Central Columbia High School, where he loved serving as the equipment manager for the Blue Jay's football team. After his sudden passing at just 23, family and friends came together to establish the Alex Wagner's Football Fund in his memory. The designated fund will provide grants to the Central Columbia School District to support the football team with equipment and supplies that benefit player safety, learning, and experience. In this way, Alex's love and passions will be remembered in the community forever.

"Alex was one of the most devoted and dedicated members of the Central Columbia football family. I cannot imagine a more fitting gift to be named in his honor. He truly loved the game, the program, and the people."

Jason Hippenstiel, Central Columbia Teacher and Coach

Pictured below, donors, grant recipients, and community partners gather during Bloomsburg's annual celebration breakfast.



After many experiences with clients and caregivers through their practice as certified elder law attorneys, the staff of Kreisher, Marshall & Associates became Dementia Champions through Dementia Friends Pennsylvania and spearheaded the **Dementia** Friendly Susquehanna Valley initiative alongside a group of community leaders. The initiative aims to bring awareness to the region about dementia through education, advocacy, and volunteer engagement in order to better support those living with dementia and their caregivers. A community impact fund was established at the Foundation in 2021 to help support projects and activities that promote the initiative's mission.



Marissa Marshall, Esq.

"Education and awareness are the foundation to making our region more dementia friendly. It's our hope that by establishing this fund for DFSV, we will be able to provide dementia awareness and specialized programs to youth, first responders, financial institutions, and service industries."





"I am so grateful for the impact this scholarship will have as I pay for college all on my own. This award will push me closer to my goals, and I am truly thankful for being chosen."

Benamina M. Contes, Scholarship Recipient

Pictured above, members of the Dementia Friendly
Susquehanna Valley council. From left to right: Karrie
Sarisky (Elder Care Coordinator at KMA), Elaine
Spicher (Elder Care Coordinator at KMA), Marianne
Kreisher (Certified Elder Law Attorney at KMA), Marissa
Marshall (Certified Elder Law Attorney at KMA), Karen
Leonovich (Administrator of Northumberland County
Area Agency on Aging), Brenda Appel (Deputy Director
of Columbia/Montour Area Agency on Aging), and
Pam Young (Vice President of Business Development
at First Columbia Bank & Trust)

Dale and Ferne Krothe were both "non-traditional" students when they attended Bloomsburg University—Dale attended under the G.I. Bill and Ferne traveled to classes by bus or by hitching a ride with others. They both knew what it was like to need extra money for education, and wanted to pave the way for others to achieve a degree. With a desire to leave a legacy benefiting relatives of veterans in perpetuity, the couple established the Dale A. and Ferne S. Krothe Veterans Scholarship Fund in 2018. Since its creation, they have awarded scholarships to three local students.

"We have an overall good feeling establishing and awarding from our scholarship fund. Having 'extra' money towards education always helps and we're sure these awards will help others achieve their goals!"

The Krothes, Fundholders



Ferne Krothe shares during a Berwick breakfast

COMMUNITY GIVING FOUNDATION

STAFF 2021

M. Holly Morrison, D.Ed.

President and Chief Executive Officer

Kara G. Seesholtz

Chief Advancement Officer

Albert Meale

Chief Financial Officer

Christine Orlando

Katie Simpson

Communications & Events Associate

Karri S. Harter

Eric Pangelinan

Operations Assistant

Kim Groshek

Administrative Assistant





TOTALS 2021

\$84,172,288



Total Assets



Total Funds

\$2,967,763



Total Gifts

\$3,811,347



Total Grants

2003

Serving Columbia, Lower-Luzerne, Montour, Northumberland, Snyder and Union Counties in central and northeastern Pennsylvania

\$386,516



Total Scholarships

*2021 Totals shown are unaudited and internally prepared, and reflect an overall amount for Community Giving Foundation and its Berwick, Bloomsburg, Danville, Selinsgrove, and Sunbury affiliates. These totals were calculated 12/31/2021, and may be adjusted for trust assets, late vendor invoices, etc. The funds included in this report are considered active.

GRANT INVESTMENTS BY PROGRAM AREA

- Arts & Culture \$217,084
- Civic & Community \$92,966 Development
- Education \$166,304
- Health & Human \$2,283,621 Services
- Scholarships \$386,516
- Youth & Recreation \$1,051,371



BOARD **2021**



Nancy J. Marr

Chair

Founder and President Emeritus Marr Development, Inc.

Dr. John M. Kurelja

Vice-Chair

Executive Director Central Susquehanna Intermediate Unit

Jeffrey Cerminaro

Secretary

Owner

Walker's Jewelers

John Thompson

Financial Liaison Bank Trust Officer Retired

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Optometrist Albertson Eye Care

Hon. Richard P. Cashman

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Rep. Lynda Schlegal Culver

PA House of Representatives 108th Legislative District

Julie Eriksson

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Kreamer Feed, Inc.

Peggy Fullmer

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Michael P. Goresh, Jr.

President and Supervisor Mayo Funeral Home, Inc.

Jeffrey Hollenbach

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Thomas Kapelewski

Facilities Manager SEKISUI KYDEX, Bloomsburg

Marissa Marshall Golla, Esq.

Attorney

Kreisher Marshall & Associates, LLC

Gregory Martz

President

Martz Technologies, Inc.

Harry Mathias

Owner

Mathias Educational Leadership Consulting, LLC

Angela Motto

Director of Investment and Endowment Operations Bucknell University

Connie Louise Tressler

Psychologist Retired

Wendy Tripoli

Attorney Peters & Tripoli



COMMUNITY GIVING FOUNDATION











Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds.

All funds denoted with a Vindicate new funds established in 2021.

Unrestricted Funds

- Ben Franklin Trust
- Eric DeWald Fund
- Joseph R. and Andreae K. Hoosty General Charitable Purpose Fund
- · Regional Impact Fund
- Warman/Schuck Family Fund
- Warrior Run Education Foundation (WREF) - Defender Fund
- Warrior Run Education Foundation (WREF) Endowment - Unrestricted
- Warrior Run Education Foundation (WREF) Endowment - Alumni Legacy Fund

Donor Advised Funds

- Autoneum North America, Inc. Employees Disaster Fund
- Daniel L. Kessler Memorial Fund
- Debra Force Fund
- DeFinnis Family Donor Advised Fund
- · Goresh Family Donor Advised Fund
- · Hedrick Family Donor Advised Foundation Fund
- Helen Sweppenhiser Fund
- · John R. Galanti Donor Advised Fund
- Kirk Williams Memorial Fund
- Magee Foundation Fund
- Northway Industries Fund
- Patricia A. McDowell Donor Advised **Fund**

Field of Interest Funds

· Anonymous Field of Interest Fund (testamentary) 💙

- · Bittenbender-Henry Fund
- Brighter Christmas Fund
- C.K. Battram Fund
- Columbia County Community Organizations Active in Disaster **Fund**
- Community Giving Foundation **Operating Fund**
- · Disaster Relief Fund
- Melvin (Chip) R. Drumheller Childrens' Cancer Memorial Fund
- Patricia A. McDowell Field of Interest Fund
- Warrior Run Education Foundation (WREF) - Academics Fund
- Warrior Run Education Foundation (WREF) - Arts Fund
- Warrior Run Education Foundation (WREF) – Athletics Fund
- Warrior Run Education Foundation (WREF) Endowment – Academics
- Warrior Run Education Foundation (WREF) Endowment – Facilities
- · Women's Giving Circle Endowment **Fund**
- Women's Giving Circle Non-**Endowed Fund**

Scholarship Funds

- Benton Area School District -Joshua Martz Scholarship Fund
- Benton Area School District -Melba Hyde Scholarship Fund
- Buehner DHS Class of 2004 Fund
- Catholic War Veterans Post 1419 Home Association Scholarship
- Don Ruggerio Athletic Scholarship **Fund**

- Douglas P. and Susan M. Kuziak Scholarship Fund (testamentary)
- Dr. Ronald L. Lehnowsky Fund
- Dwayne Tressler Athletic Memorial Scholarship Fund
- E. Louise Lawton Simington RN Nursing Scholarship Fund
- George and Barbara Forese Family Scholarship Fund
- George E. Skomsky Athletic Scholarship Fund
- Holy Family School Alumni Scholarship Fund
- Justin "Pete" Slusser Scholarship Fund
- Kyle Douthat Memorial Scholarship Fund
- · Luis A. Ramos Fund
- Marian Eleanor Weikel Scholarship
- Northumberland Schools Alumni Association Scholarship Fund
- Orlando C. Scopelliti Scholarship **Fund**
- Patrick J. Mattucci Memorial Scholarship Fund
- Robert Baillie Memorial Scholarship Fund
- Robert H. Nash Memorial Scholarship Fund
- Robert J. Wise Family Scholarship **Fund**
- Robert W. Buehner, Jr. and Robin Buehner Kindness Scholarship
- Ronald L. Garrison Memorial Scholarship Fund

- R. Scott Kohler Memorial Scholarship Fund
- Sharon "Cheri" Spohrer Memorial Scholarship Fund
- Steve Anoia Memorial Scholarship Fund ♥
- Steven Mark Nastelli Scholarship Fund
- The Beyond Cajun Thivierge Fund
- · The Mary Fund
- Walter M. Brasch Scholarship Fund
- Warrior Run Education Foundation (WREF) – Bernice A. Bissell Scholarship Fund
- Warrior Run Education Foundation (WREF) – Dale E. Schooley Achievement Award
- Warrior Run Education Foundation (WREF) – Eiderson S. and Phyllis E. Biddle Scholarship Fund
- Warrior Run Education Foundation (WREF) – H. William Koch Memorial Scholarship Fund
- Warrior Run Education Foundation (WREF) – Jack Zeigler Memorial Scholarship Fund
- Warrior Run Education Foundation (WREF) – John E. Corman Scholarship Fund
- Warrior Run Education Foundation (WREF) – Katharine A. Swope Scholarship Fund
- Warrior Run Education Foundation (WREF) – Linda McNeal Scholarship Fund
- Warrior Run Education Foundation (WREF) – William S. and Virginia L. Hartman Family Scholarship Fund
- Warrior Run Education Foundation (WREF) Endowment – Scholarships

Designated Funds

- Brighter Christmas Endowment Fund
- Brubaker Fund (testamentary)
- · Carol Deforest Locke-Endy Fund
- Drue S. and Betty J. Spaide Fund 🧡
- · George E. Skomsky Fund

- The Alumni and Friends of Mifflinburg Area School District Foundation Fund
- · Youth in Philanthropy Fund

Agency Funds

- AGAPE: Love From Above To Our Community Agency Fund
- Berwick Area Swimming Pool Association Agency Fund
- Berwick Area United Way Agency Fund
- Berwick Area YMCA Agency Fund
- Berwick Dental Clinic Agency Fund
- Berwick Historical Society Agency Fund
- · Beyond Violence Agency Fund
- Beyond Violence Non-Endowed Agency Fund
- Bloomsburg Theatre Ensemble Organizational Endowment Fund
- Brighter Financial Futures, Inc. Agency Fund
- Central Pennsylvania Youth Ministries Agency Fund
- Columbia-Montour Area Vocational Technical School District Agency Endowment Fund
- Columbia-Montour Area Vocational Technical School District Agency Non-Endowed Fund
- Columbia-Montour Council, Boy Scouts of America Agency Fund
- Columbia-Montour Home Health Agency Fund
- Columbia County 4-H
 Organizational Endowment
 Agency Fund
- Columbia County Volunteers in Medicine Clinic Agency Fund
- Columbia County Volunteers in Medicine Clinic Non-Endowed Agency Fund
- Eos Therapeutic Riding Center Agency Fund
- Leadership Susquehanna Valley Fund

- Leland Stanford McKeeman and Dr. Chang Shub Roh Global Awareness Society Agency Fund
- McBride Memorial Library Agency Fund
- Milton Area School District Milton Panther Endowed Fund
- Milton Area School District Milton Panther Non-Endowed Fund
- Mount Carmel Area Community
 Center Inc. Agency Endowed Fund
- Mount Carmel Area Community Center Inc. Agency Non-Endowed Fund ♥
- North Berwick Athletic Association Agency Fund
- Northern Columbia Community and Cultural Center Agency Fund
- Shamokin Area Education
 Foundation Agency Endowment
 Fund
- Shamokin Area Education Foundation Agency Non-Endowed Fund
- Shikellamy School District The Braves Foundation Fund
- Stuart Tank Memorial Association Agency Fund
- Union-Snyder Community Action Agency Fund

Community Impact & Pass Through Funds

- Berwick Mayor's Charities Fund
- · Berwick Test Track Disc Golf Fund
- Community Giving Foundation Pass Through Fund
- Community Giving Foundation Program Fund
- Dementia Friendly Susquehanna Valley Fund ♥
- Nurse-Family Partnership Pass Through Fund
- Old Panther Fund
- Pennsylvania Partners in the Arts Pass Through Fund
- Veteran's Memorial of Columbia County Fund

COMMUNITY GIVING FOUNDATION: BERWICK

BOARD 2021

Gregory Martz, Chair Jeffrey Cerminaro, Vice-Chair Athena Aardweg Justine Bridge Dr. Bryan Carlin (not pictured) Michael Goresh, Jr. Lance Kittelson Michelle Pace Randy Peters

Kenneth Strish Dr. Amanda Stutzman





TOTALS 2021

\$38,551,852



\$223,419



Total Gifts

49



\$1,412,999



FOUNDED 1998

Enriching the lives of residents in 8 boroughs and 15 townships throughout the greater Berwick area

\$39,750



COMMUNITY GIVING FOUNDATION: BERWICK











Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds.

All funds denoted with a ♥ indicate new funds established in 2021.

Unrestricted Funds

- · Berwick Community Response
- Ray McBride and Edna McBride **Fund**
- Robert and Carole Foster Fund

Donor Advised Funds

- · Alice Remington Fund
- · Catherine Mentrikoski Fund
- Dale and Ferne Soberick Krothe **Fund**
- · Hart Family Fund
- Joy E. McGinnis Donor Advised **Fund**
- · Karen Ferrigno Fund
- Kishbach and Walp Fund >
- Marilyn L. Muehlhof Donor Advised Fund
- Roger and Carol Fish Fund
- · Souder/Peters Fund
- Volunteers in Philanthropy Gift Shop Fund

Field of Interest Funds

- Berwick Area School District Golf Team Memorial Award
- Berwick Area School District -Jacoby Business Department **Award**
- Berwick Area School District -Marie Rudy Music Fund
- Berwick Health and Wellness Fund
- · Catherine E. Gensel Fund

- Conway and Gertrude Dickson **Fund**
- · Myers-Seely Fund
- Theron T. Klinetob Fund
- Volunteers in Philanthropy **Operating Fund**

Scholarship Funds

- Berwick Area School District 12th Man Football Scholarship Fund
- Berwick Area School District Bart Rado Senior Memorial Award
- Berwick Area School District Class of 1950 Scholarship Fund
- Berwick Area School District - David L. Force Business Ed. Scholarship Fund
- Berwick Area School District Dr. Ralph J. and RJ Norce Strive Scholarship Fund
- Berwick Area School District E. Saracino Football Scholarship Fund
- Berwick Area School District Frank Souchak Award
- Berwick Area School District Individual Achievement Award
- Berwick Area School District - Russell H. Zimmerman Scholarship Fund
- Berwick Area School District Ruth Peck Matzko, RN & Michael J. Matzko, MD Scholarship Fund
- Berwick Area School District -Susquehanna Arts and Crafts Scholarship Fund
- Berwick Area School District –

- Tuzzi Health / Financial Need Scholarship Fund
- Berwick Area School District -Vorbleski Scholarship Fund
- Berwick Area School District -Wrestling – Mat Backers Tom Carroll Memorial Scholarship **Fund**
- Berwick Area School District Trust Scholarship Fund
- Coach Michael C. Scala Scholarship Award
- Dale A. and Ferne S. Krothe -Veterans Scholarship
- Dr. Mark C. Pyles Scholarship Fund
- Fred A. Takacs Scholarship Fund
- In Honor of the Berwick High School Cass of 1959 – Sponsored by Terry Riegel 💙
- Kevin and Ivette Tanribilir Scholarship Fund
- Walter and Florence Vorbleski Scholarship Fund

Designated Funds

- Lisa's Kids Designated Fund >
- Marilyn L. Muehlhof Designated Fund (testamentary)
- Nancy C. Eves Memorial Fund

Agency Funds

Berwick Arts Fund

COMMUNITY GIVING FOUNDATION: BLOOMSBURG

BOARD 2021

John Thompson, Chair Pamela Young, Vice-Chair **Donna Coombs** Lynn Cromley Fred Gaffney Thomas Kapelewski Jessica Lehman Patricia Leighow Paul Reichart





TOTALS 2021

\$544,068





Total Funds

\$74,752



Total Gifts

\$13,300



1996

Making an impact on Bloomsburg area communities through superior stewardship of enduring charitable gifts

\$1,500



Total Scholarships

COMMUNITY GIVING FOUNDATION: BLOOMSBURG





Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds.

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Unrestricted Funds

• Bloomsburg Unrestricted Fund

Field of Interest Funds

• Hartman / Robbins / Stroup Fund

Scholarship Funds

- BHS Class of '86 Scholarship Fund
- Bloomsburg Greek Alumni Scholarship Fund 🧡
- Lynch Brothers Scholarship Fund >

Designated Funds

Alex Wagner's Football Fund >

Agency Funds

- Bloomsburg Area School District (BASD) Panther Non-Endowed Fund
- Bloomsburg Area School District (BASD) Post-Secondary **Educational Endowment Fund**

"Community giving supports local programs and organizations with resources, providing the means for each to achieve their goals for success for local community residents."

Thomas Kapelewski Bloomsburg Board Member

"Bloomsburg High School and the surrounding community were an important part of creating who we are as adults. We are grateful for the role the community had on our lives. We are honored to be able to give back in some small way that helps other BHS students reach their educational goals."

BHI Class of 66 Icholarship Committee



COMMUNITY GIVING FOUNDATION: DANVILLE

BOARD 2021

Bonnie Trump, Chair Linda Brown, Vice-Chair Dennis Hummer, Secretary Wendy Tripoli, Financial Liaison F. Kenneth Ackerman Marc Baranouski David Betz

Kimberly Burke

Greg Cole

Donna Cush Mark LaMotte Linda Marks Dr. O. Fred Miller, III Dr. Christen Mowad Dr. Mary Petrick Robert Snyder Gary Visneski





TOTALS 2021

\$10,279,103



Total Assets

\$914,702



Total Gifts

94



Total Funds

\$269,975



Total Grants

FOUNDED 1999

Serving the greater Danville area communities through superior stewardship of enduring charitable gifts

\$115,500



Total Scholarships

COMMUNITY GIVING FOUNDATION: DANVILLE

FUNDS 6 0 0 0 6 6











Funds below are listed by fund type. Please visit csgiving.org/annualreport for further information on gifts received and all grants and scholarships awarded through Foundation funds.

All funds denoted with a ♥ indicate new funds established in 2021.

Unrestricted Funds

- · May Family Fund
- · Metzer Family Fund
- Neighbors Helping Neighbors Unrestricted Fund
- Terry and Sandy O'Rourke Family **Fund**
- The Brady and Trump Family Commemorative Fund

Donor Advised Funds

- Ackerman Family Fund
- Beverly J. Laubach Fund in Memory of Charles A. Laubach, Jr., M.D.
- Bonnie Johnson Fund in Memory of Ragnar and Dorothy Johnson
- Eleanor M. Burke Fund
- · Helen "Sis" Graham Hause and William A. Hause Fund 💙
- · Holdren Family Fund
- Jim and Jackie Shutt Fund
- Joan and Fred Miller Family Fund
- · Knouse Family Fund
- McWilliams Wintersteen Family Fund >
- · Robert and Geraldine Marks Family Fund
- Seebold Family Fund
- Service 1st Federal Credit Union **Fund**
- · Stauffer Family Fund
- The Booth Family Fund
- The Cole Family Fund

- Timothy and Kristen Karr Fund >
- Victor and Linda Marks Family **Fund**

Field of Interest Funds

 Danville Superintendent's Educational Initiative Awards Fund

Scholarship Funds

- Ackerman Family Scholarship
- Amacher Family Fund in Memory of Mary Schick Frye
- Beverly J. Laubach Scholarship Fund in Memory of Betty L. Dietz
- Bloch-Selinger Educational Fund
- · Carl J. Marrara Memorial Scholarship Fund
- Cole Family Scholarship Fund
- Cotner Family Scholarship Fund
- Danville Area School District Alumni Association Scholarship **Fund**
- Danville Area School District Band Boosters Scholarship Fund
- Danville Education Association Scholarship Fund "DEA"
- Danville High School Class of 1939 Scholarship Fund
- Danville High School Class of 1943 Scholarship Fund
- Danville High School Class of 1963 Scholarship Fund
- Danville Rotary Scholarship Fund
- David L. Price Scholarship Fund >
- Deutsch Family Memorial Scholarship Fund

- Donald J. Seebold Scholarship Fund
- Eister Janseen Scholarship Fund
- Elma Sharp Memorial Fund (testamentary)
- Gerald J. Levandoski Memorial Scholarship Fund
- Jack and Gladys Magill Family Scholarship Fund 💚
- Jack Curry Athletic Scholarship **Fund**
- Jane Hood Memorial Scholarship
- Jason Gordon Memorial Scholarship Fund
- Joan and Fred Miller Family Scholarship Fund 💙
- Joanne McCall Spaid Simington and Paul Simington Scholarship **Fund**
- Kyle "Bucky" Kizis Memorial Scholarship Fund
- Lady Liberty Scholarship Fund
- Mackenzie E. Riley Memorial Scholarship Fund
- Mollie Harter Memorial Fund
- Rechsteiner Family Scholarship
- Robert L. Gatski, M.D. and Betty E. Gatski Healthcare Profession Scholarship Fund
- Ronald J. Kanaskie Leadership Scholarship Fund
- Roscoe A. Faust and William C. Heller Family Trust
- Royer Family Scholarship Fund >



- Sandra W. O'Rourke Scholarship Fund >
- Stanley B. Gum Memorial Trucking Scholarship Fund 💙
- Stephanie Husek Scholarship **Fund**
- The Simington Family Scholarship
- Valeria Walton Woods Memorial Scholarship Fund
- Victor and Linda Marks Health Career Scholarship Fund 💙
- Walter A. "Whitey" and Nan C. McCloskey Memorial Scholarship **Fund**

Designated Funds

- Christ Memorial Episcopal Church Ackerman/Driscoll Fund
- Christ Memorial Episcopal Church Conrad Fund
- Christ Memorial Episcopal Church General Fund
- Christ Memorial Episcopal Church Kisner Alter Guild Fund
- Christ Memorial Episcopal Church Margaret James Fund
- Christ Memorial Episcopal Church Wesner Fund
- Deutsch Family Fund for Geisinger **Nurses**
- · Ennis-Visneski Fund
- Greater Danville Area Industrial **Development Corporation Fund**
- Joan and Fred Miller Designated *Fund (testamentary)*
- Robert and Mary Snyder Fund

Agency Funds

- Christ Memorial Episcopal Church **Endowment Fund**
- Danville Area Community Center Agency Fund
- Danville Child Development Center Agency Fund
- Good Samaritan Mission Agency Fund in Memory of Mary Moore

- Good Samaritan Mission Agency Fund in Memory of Peter Baldy
- Ironmen Foundation Endowed Fund >
- Ironmen Foundation Non-Endowed Fund >
- Montour Area Recreation Commission Agency Endowment **Fund**
- Montour Area Recreation Commission Agency Pass Through Fund
- Montour Area Recreation Commission – Hopewell Park Pump Track Non-Endowed Fund 💙
- Montour Area Recreation Commission - Montour Preserve Agency Pass Through Fund
- Montour Area Recreation Commission – Washingtonville Revitalization Fund
- Montour County Historical Society Agency Fund
- Thomas Beaver Free Library General Agency Fund
- United Way of Columbia and Montour County Agency Fund

Community Impact & Pass Through Funds

- Danville Pass Through Fund
- Pharr Charitable Gift Annuity







FOR GOOD FOR EVER.



















COMMUNITY PARTNERSHIPS

The Community Giving Foundation's service area includes Columbia, Lower-Luzerne, Montour, Northumberland, Snyder, and Union Counties. The Foundation partners with five affiliate foundations designated to support specific geographic areas in Berwick, Bloomsburg, Danville, Selinsgrove, and Sunbury. Each affiliate is overseen by a board of local leaders charged with educating their communities and making decisions about grant distributions.

In 2021, a celebratory breakfast was held after each of the affiliate's competitive grant rounds to acknowledge the impact of grant recipients and share community giving stories from local donors and grantees. During the events, Foundation staff and board members shared about the giving spirit evident in each community. Grant recipients were highlighted, and donors shared touching tributes and moments of meaningful philanthropy. At each event, guests were inspired by the uplifting community giving stories that were shared.

Learn more about Foundation affiliates and grant recipients at *cygiving org*. \heartsuit

COMMUNITY GIVING FOUNDATION: SELINSGROVE

BOARD 2021

Donna Schuck, Chair Eric Rowe, Vice-Chair Philip Winger, Secretary William Bucher, Financial Liaison Malcolm Derk Kathryn Irwin Lentz Dr. Frank Jankowski Sara Lauver **David Lawer**

Patricia Pinkowski Jason Robinson Raven Rudnitsky





TOTALS 2021

\$2,662,837



Total Assets



Total Funds

\$165,085



Total Gifts

\$70,300



FOUNDED 1994

Enriching the quality of life in the Selinsgrove area and surrounding communities through stewardship of enduring charitable gifts

\$42,200



COMMUNITY GIVING FOUNDATION: SELINSGROVE



Funds below are listed by fund type. Please visit **csgiving.org/annualreport** for further information on gifts received and all grants and scholarships awarded through Foundation funds.

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Unrestricted Funds

- Gloria Faylor Karchner Charitable Fund
- Richard and Anna Mary Wetzel Unrestricted Fund
- Selinsgrove Unrestricted Fund

Donor Advised Funds

- Keiser Family Trust
- · Robinson Donor Advised Fund

Field of Interest Funds

- Irwin Lentz Fund
- Patricia H. and Richard E. Garman Fund

Scholarship Funds

- Celebrate the Life of Patients of Cancer Care of Central Pennsylvania Fund
- John A. Bolig Seals Alumni Scholarship Fund
- Kreamer Feed Scholarship Fund
- Madelyn L. Whitmer Education Scholarship Fund ♥
- Patricia H. and Richard E. Garman Scholarship Fund
- Selinsgrove Area Scholarship Fund
- Selinsgrove Rotary Scholarship Fund
- Simon B. and Kathryn J. Rhoads Family Scholarship Fund
- Steven and Judith Bottiger Scholarship Fund

 Wayne and Nancy Van Kirk Scholarship Fund

Designated Funds

· Soper Family Fund

Agency Funds

- Selinsgrove Commons Agency Fund
- Summer Seals Day Camp Agency Pass Through Fund

Community Impact & Pass Through Funds

- Selinsgrove Area High School Legacy Fund
- Selinsgrove Pass Through Fund
- Selinsgrove Rotary Pass Through Fund

"We all believe in the Selinsgrove community. We all have a passion for improving the quality of life in this area. Without this passion, nothing moves forward. That is all the reason you need to contribute your time, money and resources into the Foundation so that our local organizations can provide their services to the area long into the future."



Selinsgrove Board Vice-Chair and Fund Advisor, During a presentation at Selinsgrove's annual event in 2021



COMMUNITY GIVING FOUNDATION: SUNBURY

BOARD 2021

Jeff Hollenbach, Chair Craig DeFazio, Vice-Chair Stephen Engle, Financial Liaison Stephen Dagle Cory Fasold Michael Martz William Roll Donna Spangler-Boop Robert Zimmerman





TOTALS 2021

\$8,269,889



Total Assets



Total Funds

\$123,488



Total Gifts

\$255,510



Total Grants

FOUNDED 2005

Serving a multitude of charitable needs in the Sunbury area through superior stewardship of enduring charitable gifts

\$52,254



Total Scholarships

COMMUNITY GIVING FOUNDATION: SUNBURY



Funds below are listed by fund type. Please visit **csgiving.org/annualreport** for further information on gifts received and all grants and scholarships awarded through Foundation funds.

All funds denoted with a ♥ indicate new funds established in 2021.

Unrestricted Funds

- Bill and Ann Roll Fund 💙
- Martz's Game Farm Fund 💙
- Sunbury Charitable Purposes Fund

Donor Advised Funds

- Dagle Family Fund
- Jesse and Maxine Woodring Donor Advised Fund
- John B. and Elizabeth K. Apple Donor Advised Fund

- Mertz Family Memorial Fund
- · Randy Morris Fund
- The J. Donald Steele, Jr. and Joanne K. Steele Fund
- The Mertz Fund

Field of Interest Funds

- Clyde H. Jacobs Fund
- Gladys C. Dagle Fund
- Gloria Faylor Karchner Healthcare Fund
- Mary E. and J. Guy Lesher Fund
- Preston Geist and Kathryn S. Geist Fund
- Sunbury Area Health Fund

• Sunbury Operating Fund

Scholarship Funds

- Allied Health Scholarship Fund
- Maria Evitts-Culp Scholarship Fund
- Nurses Scholarship Fund
- Robert C. and Elinor L. Zimmerman Fund ♥
- Roger S. and Lois W. Haddon Nursing Scholarship Fund

Community Impact & Pass Through Funds

• Sunbury Pass Through Fund

"I am delighted to be invited back to serve on the Sunbury board! This Foundation has given me many rewarding experiences with charitable giving. It is so fulfilling to be part of an organization that touches local lives in such a positive way. Giving a helping hand to those in my community makes me feel good!"

Cory Fasold
Sunbury Board Member and Fund Advisor



COMMUNITY GIVING FOUNDATION

LEGACY SOCIETY

The Community Giving Foundation has a special Legacy Society for individuals who have included the Foundation or affiliates in their estate planning. These donors have a special joy in knowing they are making the world a better place by providing much needed resources for their community's future.

Creating a legacy of philanthropy does not require a large income or vast estate—it simply takes the thoughtful commitment to include the Community Giving Foundation in your planning. This decision will make a difference for generations to come, as your community giving story continues forever.





Community Giving Foundation

C. Kenneth Battram* Freddie Bittenbender Robert W. Buehner, Jr.* John and Janice DeFinnis Fric DeWald Charles M. and Nancy C. Eves* Debra Force Fritz Heinemann Paul L. and Sharon L. Hess Dale A. and Ferne S. Krothe Greg and Debb Lutz Edna McBride* Susan McDowell M. Holly Morrison Marilyn L. Muehlhof Donna E. Boardman Ross

Donna S. Schuck Albert J. and Stephanie J. Steward Fred A. Takacs Pat Torsella

Community Giving Foundation: Danville

Ken and Pat* Ackerman
Kenneth A. and Cindy L. Holdren
Bonnie Johnson
Timothy S. and Kristen Y. Karr
Victor and Linda Marks
Randy and Karen May
Robert and Kathleen McWilliams
Joan and Fred Miller
Virginia A. Schenck
Robert W. and Mary F. Snyder

Community Giving Foundation: Selinsgrove

Steven and Judith* Bottiger
Arthur Bowen
John B. Fischer
Michael F. and Kathleen A. Flock
Tom and Anne Gates
Kathryn Irwin Lentz
Heather and Donald Rowe
Marvin and Raven Rudnitsky
Robert O. and Violet M. Soper

Community Giving Foundation: Sunbury

Cory and Diane Fasold Jesse* and Maxine Woodring

*Deceased

WHAT'S YOUR COMMUNITY GIVING STORY?

The actions of local people can transform lives in our community. This community giving spirit is evident in each moving story of impact we hear and experience. These stories of generosity and legacy-building combine to create the story of our Community Giving Foundation.

During a Foundation event, Bonnie was moved by the giving spirit of a donor who shared the story behind her fund—which honors the memory and passions of her dad. The story prompted Bonnie to reflect on her own family's legacy and the opportunities she has had to grow and thrive in her community. After writing her own giving story and discovering the options available at the Foundation, Bonnie and her family established a family fund to leave a legacy of appreciation and gratitude to the community they love.

Like Bonnie, you have your own community giving story. This year, the Foundation created a unique

Giving Workbook to walk you through the process of discovering what you want your giving story to be—investigating your passions, values, and options for your philanthropy in partnership with us. Whether you are just learning about community foundations or are ready to take the next step in establishing a legacy through our Foundation, the activities and information in this book are for you!

Visit **csgiving.org/giving-workbook** to access a digital version of the Giving Workbook. For more information or to request a hard copy of the book, please contact the Foundation office.

You have the opportunity to be an integral part of the giving story in our community, making a positive difference long into the future. It's time to write...

your community giving story!



- **YOUR PHILANTHROPY**What and Why ♥ Defining Your Values
- 2. WHAT'S A COMMUNITY FOUNDATION?

 Definition ♥ Personalized Giving ♥ Nonprofit Grantmaking
- **3.** THE COMMUNITY GIVING FOUNDATION

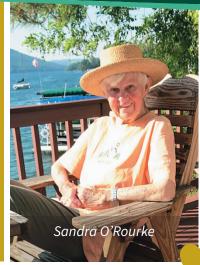
 Our Story ♥ By the Numbers ♥ Community Partnerships
- 4. GIVING TO AN EXISTING FUND

 Ways to Give VIntro to Funds
- **5. ESTABLISHING YOUR OWN FUND**Fund Types ♥ The Process ♥ The Benefits
- 6. CREATING A FUTURE LEGACY

 Planned Giving ♥ Legacy Society

COMMUNITY GIVING STORIES

Sandra O'Rourke was known in the Danville area as a dedicated philanthropist and community organizer. Driven by her faith and commitment to multiple local organizations, she helped hundreds of people during her lifetime. When friends of the O'Rourke Family suggested establishing a memorial scholarship fund after her passing late last year, the family knew it was the perfect way to continue her legacy in the community. The Sandra W. O'Rourke Scholarship Fund awarded its first scholarship in 2021 to Kiley Mitchell, a Bloomsburg University student pursuing a career as a registered nurse.







"Education was something my mother valued and encouraged in the people she helped. She loved getting to know people and helping them figure out the best path forward as they achieved their life goals. We hope this scholarship fund presents new opportunities to local students while encouraging lives of service, kindness, and compassion."

Dr. Terry O'Rourke Jr., Son and Fund Advisor

A giving circle is a form of participatory philanthropy. Based on a membership model, the **Women's Giving Circle** has seen the power of collective giving through the impact of each dollar to support women and girls in the Central Susquehanna region. Within this group, members are encouraged to join one of two committees that play an important role in the work of the Women's Giving Circle.

The **Grant Committee** is responsible for recommending grants from the Women's Giving Circle fund. Each year, they evaluate available grant funding, review applications from the annual competitive grant round, work with the Steering Committee to make grant recommendations, and analyze the impact by grantees and objectives of the program. In 2021, the Women's Giving Circle awarded \$20,000 to area nonprofit organizations through the program's fourth annual competitive grant round.

The Outreach & Education Committee is responsible for creating opportunities for communication and education among members and the public related to the mission of the Women's Giving Circle. Each year, they host events to increase community awareness of the program and the grantees who make a difference in the community. In 2021, the Women's Giving Circle continued the "On the Bright Side" virtual lunch series to connect and share positivity with local women, and celebrated a successful second "Lucky Last One" lottery board fundraising event to support future grantmaking and kick off the membership drive for 2022.

"I joined this group with the hopes of helping to make more of an impact, but it has become so much more. The friendships, the learning, the comradery, the chance to build and grow with other women is invaluable!"

Athena Aardweg, Steering Committee and Outreach & Education Committee Member Teaching the next generation about philanthropy is important, and it takes a community to make it happen. The Foundation's **Youth in Philanthropy** engages local high school students in community giving through education and hands-on activities. The program, currently 11 school districts strong, is only possible through funding from a variety of sources—individuals, families, businesses, and charitable funds have come together to support the future of philanthropy in our region. Through these relationships with donors and area school districts, Youth in Philanthropy continues to grow and thrive.

"We are honored to support young people who truly care about their community. Youth in Philanthropy allows them to learn more about the nonprofit organizations serving the needs of some of the most vulnerable people in our area. The knowledge students gain now about philanthropy and giving is something they will carry with them the rest of their lives. It has an impact today and ensures a brighter future for the students and the community."

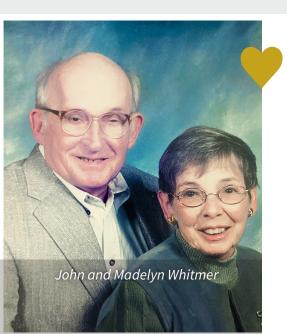
Bill Lavage, President/CEO of Service 1st Credit Union







Left untreated or ignored, mental health can overwhelm both individuals and entire families. Early intervention is a crucial component in treatment programs, something **Keystone Human Services** has seen through their High Fidelity Wraparound program for troubled youth. With grant funding, Keystone provides "Expressive Art" workshops to help traumatized youth unlock the causes of their anxiety, behavioral disorders, and mental instability through music, literature, and art. The workshops have demonstrated how expressing oneself through the senses is a valuable technique to begin the therapeutic process.



The Madelyn L. Whitmer Education Scholarship Fund supports Selinsgrove High School graduating students pursuing a teaching career. The Whitmer family was originally funding this scholarship from their parent's trust each year, but moved the money to the Foundation at their tax accountant's suggestion. In this way, the family can focus on the impact of the awards in memory of Madelyn, while the Foundation manages the administration and details of the fund.

"Our mom taught us to be caring, forgiving, generous, hard-working, and patient. It was important for our family to honor our dad's wish for an education scholarship in mom's memory. It is our hope that this fund will financially support students in mom's name forever."

Carla Minori, Daughter and Fund Advisor

Your Community Giving Story Awaits!

Through all of the donations made, grants and scholarships awarded, resources created, and events held in 2021, we saw the meaningful impact of local community giving stories. We celebrate the partnerships created across our region, reflecting many generous hearts.

Personalization and relationships are two key parts of our story. Through the charitable interests of our donors, 300+ Foundation funds support our community, each with a specific and unique purpose in mind.

Like the stories throughout this Annual Report, you have your own community giving story. We know that we can only succeed because people like you care about improving your community, both now and for years to come. We are so grateful to everyone who has contributed to our Foundation story, and we look forward to growing our work together.



Thank you for your community giving story. May we carry this commitment to philanthropy with us as we change lives in our region—















FOR GOOD. **FOR EVER.**

f O Visit us on social media @csgiving